



**Synergy Medical**  
 16705 Square Drive  
 Marysville, Ohio 43040

**Pediatric Intake**

**Patient Name** \_\_\_\_\_ **DOB:** \_\_\_\_\_  Male  Female

SS#/ SIN \_\_\_\_\_

Email \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Patient's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Parent/Guardian Name \_\_\_\_\_ Parent/Guardian's Employer \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Phone \_\_\_\_\_

**Responsible Party**

Name of the person responsible for this account \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Is the person currently a patient at our office?  Yes (skip rest of this section)  No

Email \_\_\_\_\_ Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Driver's License # \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Do you have Medical Insurance?**  Yes  No if yes, complete the following:

Name of the insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birthdate \_\_\_\_\_ SS#/SIN \_\_\_\_\_ Work Phone \_\_\_\_\_

Name of Employer \_\_\_\_\_

Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Insurance Company \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

*In case of a medical emergency, if the patient is of school age 15+, it is ok to treat in my absence.*

Parent or Guardian \_\_\_\_\_

Date \_\_\_\_\_

**ASSIGNMENT OF HEALTH PLAN BENEFITS AND RIGHTS  
 AS WELL AS AN APPOINTMENT AND/OR DESIGNATION AS Y PERSONAL REPRESENTATIVE  
 AND AN ERISA/PPACA REPRESENTATIVE AND BENEFICIARY**

I understand and agree that (regardless of whatever health insurance or medical benefits I have), I am ultimately responsible to pay **Synergy Medical, Doctor Charita Cooper, Doctor Patrick Cooper, Alana Grabovich CNP, and Lindsay West, CNP** as well as all employees, employers, representatives, and agents thereof (hereinafter collectively referred to as "Healthcare Provider") the balance due on my account for any professional services rendered and for any supplies, tests, or medications provided. I hereby authorize payment of, and assign my rights to, any health insurance or medical plan benefits directly to Healthcare Provider for any and all medical/healthcare services, supplies, tests, treatments, and/or medications that **have been or will be** rendered or provided; as well as designating and appointing Healthcare Provider as my beneficiary under all health insurance or medical plans which I may have benefits under. I hereby authorize the release of any health status, conditions, symptoms or treatment information contained in your records that is needed to file and process insurance or medical plan claims, to pursue appeals on any denied or partially paid claims, for legal pursuit as to any unpaid or partially paid claims, or to pursue any other remedies necessary in connection with the same. I hereby assign directly to Healthcare Provider all rights to payment, benefits, and all other legal rights under, or pursuant to, any health plan (including, but not limited to, any ERISA governed plan/insurance contract, PPACA governed plan/insurance contract) rights that I (or my child, spouse, or dependent) may have under my/our applicable health plan(s) or health insurance policy(ies). I also hereby appoint and designate that the Healthcare Provider can act on my/our behalf, as my/our Personal Representative, ERISA Representative, and PPACA Representative as to any claim determination, to request any relevant claim or plan information from the applicable health plan or insurer, to file and pursue appeals and/or legal action (including in my name and on my behalf) to obtain and/or protect benefits and/or payments that are due (or have been previously paid) to either Healthcare Provider, myself, and/or my family members as a result of services rendered by Healthcare Provider, and to pursue any and all remedies to which I/we may be entitled, including the use of legal action against the health plan, the insurer, or any administrator. I hereby also declare that Healthcare Provider is my/our beneficiary regarding my/our health plan as contemplated by both ERISA and PPACA, and that Healthcare Provider can pursue any and all rights I/we may have under state and/or federal law regarding my/our health plan. This assignment, appointment and designation will remain in effect unless revoked by me in writing. It is my intent that the effective date of this document shall relate back to include all services, supplies, tests, treatments, or medications that have been previously provided by Healthcare Providers. A photocopy or scan of this document is to be considered as valid as the original.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_. X \_\_\_\_\_  
 (Patient signature)

X \_\_\_\_\_ X \_\_\_\_\_  
 (Signature of Guardian if applicable) (Please print patient name)

## Present Health Concerns

Major: \_\_\_\_\_

Minor: \_\_\_\_\_

When did this problem begin? \_\_\_\_\_

Is this problem:  Occasional  Frequent  Constant  Intermittent

Does this problem radiate?  Yes  No If Yes, where? \_\_\_\_\_

What makes this worse? \_\_\_\_\_

What makes this better? \_\_\_\_\_

Is the problem worse during a certain time of the day?  Yes  No If Yes, when? \_\_\_\_\_

Does this interfere with the child's sleep?  Yes  No Eating?  Yes  No

Is this becoming worse?  Yes  No Daily routine?  Yes  No

Often seemingly unrelated symptoms can manifest as other health concerns.. Please check if your child has had any of the following:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Headaches           | <input type="checkbox"/> Chest pressure        | <input type="checkbox"/> Weight loss              |
| <input type="checkbox"/> Dizziness           | <input type="checkbox"/> Breast pain           | <input type="checkbox"/> Weight gain irritability |
| <input type="checkbox"/> Frequent colds      | <input type="checkbox"/> Dental problems       | <input type="checkbox"/> Fatigue                  |
| <input type="checkbox"/> Sinus congestion    | <input type="checkbox"/> Fevers depression     | <input type="checkbox"/> Sore throats             |
| <input type="checkbox"/> Heart palpitations  | <input type="checkbox"/> Loss of balance       | <input type="checkbox"/> Ear pain/infections      |
| <input type="checkbox"/> Numbness in feet    | <input type="checkbox"/> Loss of concentration | <input type="checkbox"/> Asthma                   |
| <input type="checkbox"/> Numbness in hand(s) | <input type="checkbox"/> Fainting              | <input type="checkbox"/> Cold sweats              |
| <input type="checkbox"/> Weakness            | <input type="checkbox"/> Ears buzzing          | <input type="checkbox"/> Bronchitis               |
| <input type="checkbox"/> Heartburn           | <input type="checkbox"/> Poor coordination     | <input type="checkbox"/> Pneumonia                |
| <input type="checkbox"/> Muscle cramps       | <input type="checkbox"/> Vision changes        | <input type="checkbox"/> Difficulty breathing     |
| <input type="checkbox"/> Upper back pain     | <input type="checkbox"/> Loss of memory        | <input type="checkbox"/> Shortness of breath      |
| <input type="checkbox"/> Neck pain           | <input type="checkbox"/> Loss of smell         | <input type="checkbox"/> Low back pain            |
| <input type="checkbox"/> Loss of taste       | <input type="checkbox"/> Constipation          | <input type="checkbox"/> Radiating pain           |
| <input type="checkbox"/> Light sensitivity   | <input type="checkbox"/> Diarrhea              | <input type="checkbox"/> Sleeping problems        |
| <input type="checkbox"/> Face flushed        | <input type="checkbox"/> Urinary problems      | <input type="checkbox"/> Numbness in leg(s)       |
| <input type="checkbox"/> Reduced mobility    | <input type="checkbox"/> Bloating/gas          | <input type="checkbox"/> Stiffness                |
| <input type="checkbox"/> Other: _____        |  |   |

## Drug Allergies:

\_\_\_\_\_

## Birth History

What was the child's gestational age at birth? \_\_\_\_\_ Weeks

Birth weight: \_\_\_\_\_ lbs \_\_\_\_\_ oz Birth length: \_\_\_\_\_ inches

Was your child's birth:  At home  In a birthing center  Hospital  Other

Was the birth considered:  Medical  Midwife Duration of birth: \_\_\_\_\_ hours

Was child born:  Cephalic (head first)  Breech (feet first)

Were there any complications?  Yes  No If Yes, please explain \_\_\_\_\_

Assistances used during delivery:  Forceps  Vacuum extraction  C-section  Episiotomy

Was labour:  Spontaneous  Induced

Were medications or epidurals given to the mother during birth?  Yes  No

APGAR score: At Birth\_\_\_\_/10 After 5 minutes\_\_\_\_/10

Is there anything else we need to know about this birth?  Yes  No

### Growth & Development

Was the infant alert and responsive within 12 hours of delivery?  Yes  No

If no, please explain \_\_\_\_\_ At what age did the child: Respond to sound: \_\_\_\_\_ Follow an object: \_\_\_\_\_

Hold up head: \_\_\_\_\_ Vocalize: \_\_\_\_\_

Sit alone: \_\_\_\_\_ Teethe: \_\_\_\_\_

Crawl: \_\_\_\_\_ Walk: \_\_\_\_\_

Does your child sleep:  Front  Back  Side

Do you consider the child's sleeping pattern normal?  Yes  No How many hours per day? \_\_\_\_\_

If no, please explain \_\_\_\_\_

### Family Health History

Please note any health problems (ie: cancer, hereditary conditions, diabetes, heart disease) that are present in:

Mothers family: \_\_\_\_\_

Fathers family: \_\_\_\_\_

Siblings: \_\_\_\_\_

### Physical Stressors

Since problems that chiropractors look for and detect can be related to many types of stressors, the following information is also very important to us.

Any trauma to the mother during pregnancy? (ie, falls, accidents, etc.)  Yes  No

If yes, please explain \_\_\_\_\_

Any evidence of birth trauma to the infant?

Bruising  Odd shaped head  Stuck in birth canal  Fast or excessively long birth

Respiratory depression  Cord around neck

Any falls from couches, beds, change tables, etc?  Yes  No

If yes, please explain \_\_\_\_\_

Any traumas resulting in bruises, cuts, stitches or fractures?  Yes  No

If yes, please explain \_\_\_\_\_

Any hospitalizations or surgeries?  Yes  No

If yes, please explain \_\_\_\_\_ Any

sports played? \_\_\_\_\_ Is a school

backpack used?  Yes  No Is it heavy or light? \_\_\_\_\_

### Chemical Stressors

Was this child breast-fed?  Yes  No If yes, how long? \_\_\_\_\_ Formula

introduced at what age: \_\_\_\_\_

Which formula? \_\_\_\_\_

Introduction of cow's milk at what age: \_\_\_\_\_

Began solid foods at what age: \_\_\_\_\_

Types of solid foods: \_\_\_\_\_

Food/Juice intolerance?  Yes  No Type: \_\_\_\_\_ Is your

child on or have taken any medications?  Yes  No

If yes, when and what type: \_\_\_\_\_

During the mother's pregnancy:

Did the mother smoke?  Yes  No If yes, How much? \_\_\_\_\_

Drink alcohol?  Yes  No If yes, How much? \_\_\_\_\_

Any illnesses during the pregnancy?  Yes  No  
If yes, please describe \_\_\_\_\_

Any supplements taken during pregnancy?  Yes  No  
If yes, please describe \_\_\_\_\_

Any drugs taken during pregnancy?  Yes  No  
If yes, please describe \_\_\_\_\_

Any ultrasounds?  Yes  No If yes, How many? \_\_\_\_\_  
Reasons for being done: \_\_\_\_\_

Any invasive procedures during pregnancy (ie amniocentesis, Chorionic villi sampling, etc.)?

Yes  No If yes, please explain \_\_\_\_\_ Any pets at

home?  Yes  No

Any smokers in the home?  Yes  No

Any antibiotics given?  Yes  No If yes, reason: \_\_\_\_\_ Is the

diet organic?  Yes  No

Do you use 'green products' in your home for cleaning?  Yes  No

How often do they receive processed foods, white sugar, gluten (flour), dairy in their diet?

Never  On weekends  A few times per week  Daily Nearly each meal  On special occasions

Are you aware of the impact of nutrition on children's behavior?  Yes  No

Would you like information on nutrition for your child?  Yes  No

### Psychosocial Stressors

Any difficulties with lactation?  Yes  No If yes, please explain: \_\_\_\_\_

Any problems with bonding?  Yes  No If yes, please explain: \_\_\_\_\_ Any

behavioral problems?  Yes  No If yes, please explain: \_\_\_\_\_ Any inattention?

Yes  No If yes, please explain: \_\_\_\_\_

Any hyperactivity or restlessness?  Yes  No If yes, please explain: \_\_\_\_\_

Any compulsiveness?  Yes  No If yes, please explain: \_\_\_\_\_ Any

difficulties at daycare or school?  Yes  No If yes, please explain: \_\_\_\_\_ Any

challenges with learning deficiencies?  Yes  No If yes, please explain: \_\_\_\_\_ Any night

terrors, sleep walking, difficulty sleeping?  Yes  No

If yes, please explain: \_\_\_\_\_

Any prolonged temper tantrums or separation anxiety?  Yes  No

If yes, please explain: \_\_\_\_\_

Is the child in daycare?  Yes  No Age of child when began daycare? \_\_\_\_\_ Is there a

nanny or regular sitter during the day if both parents work?  Yes  No

Is the child home schooled?  Yes  No By whom? \_\_\_\_\_

Average number of hours of television per week? \_\_\_\_\_ Average

number of hours of video games per week? \_\_\_\_\_ Does your child

have a cell phone?  Yes  No

How often do they text or use the phone? \_\_\_\_\_

Do you feel that your child's social and emotional development is normal for their age?  Yes  No

If no, please explain: \_\_\_\_\_

# CONSENT TO TREAT

The goal of our office is to enable patients to gain control of their health. To attain this, we believe communication is the key. There are often topics that are hard to understand and we hope this document will clarify those issues for you. Please read below and if you have any questions, please feel free to ask.

## **AUTHORIZATION TO GIVE MEDICAL CARE-CONSENT TO TREATMENT:**

I hereby voluntarily consent to outpatient care from Synergy Medical encompassing routine diagnostic procedures, physical examination, and medical treatment including (but not limited to) routine laboratory work and administration of medications prescribed by the providers (joint injections, PRP, trigger point injections, regenerative cell medicine). I further consent to the performance of those diagnostic procedures, examinations, and rendering of medical treatment by Synergy Medical's medical providers and staff, as is necessary in the medical staff's judgement. I understand that during the course of treatment, health care workers may be exposed to the patient's blood and/or body fluids increasing the risk of contracting Hepatitis B, Hepatitis C and/or HIV. In the event that exposure occurs, I understand the need for testing for these diseases and I agree to such testing of myself to promote the health and welfare of the healthcare worker. I understand that this consent will be valid and will remain in effect as long as I attend the clinic. Please see below for potential risks and side effects.

- Injection: increased pain or discomfort, infection, allergic reactions, numbness, trauma to nerves, fainting, soft tissue swelling, bruising, hematoma formation, collapsed lung, seizures, even remote risk of death or serious disability that exist with any surgical procedure.
- Blood Draw: increased pain or discomfort, infection, numbness, trauma to nerves, fainting, soft tissue swelling, bruising, or hematoma formation.
- Manipulation: increased pain or discomfort, fractures, disc injuries, strokes, dislocations, and sprains.
- Therapeutic Modalities and procedures: additional pain and discomfort. Endurance exercise may cause increased risk of acute Myocardial Infarction (heart attack) in patients with known or possible cardiac conditions.
- Radiographs: ionizing radiation can be harmful to a fetus for those who are pregnant or might be pregnant.

## **Consent to Evaluate and Treat a Minor:**

I, \_\_\_\_\_ being the parent or legal guardian of \_\_\_\_\_, have read and fully understand the above terms and hereby grant permission for my child to receive treatment with Synergy Medical.

## **Communications:**

In the event that we would need to communicate your healthcare information, to whom may we do so?

No One     Name/Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

\_\_\_\_\_

May we leave messages regarding your personal healthcare information on an answering device, i.e. home answering machines or voicemails? Yes  No

## **Acknowledgment**

I have read and fully understand the above statements. I have reviewed the notice of privacy practices (HIPAA) and have been provided an opportunity to discuss my right to privacy. Upon request I will be given a copy.

Patient Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Name Print: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Protecting Your Health Information**

### **New Regulation Passed**

This new regulation is part of the Health Insurance Portability and Accountability Act or HIPPA and does three primary things:

1. It helps standardize and simplify the way healthcare organizations exchange health care data.
2. It provides consumers with additional protections for getting and maintaining health insurance coverage although, it does not guarantee coverage.
3. It creates new security rules to ensure the safety and privacy of individuals and medical records.

### **Our Pledge Regarding Medical Information**

The privacy of your medical information is important to us. We understand that your medical information is personal and we are committed to protecting it. We create a record of the care and services you receive at our office. We need the record to provide you with quality care and to comply with certain legal requirements. In addition, we have a policy in effect that makes every attempt to maintain the confidentiality of all patients' information.

### **Disclosure of Medical Information**

In addition to disclosing your medical information for treatment, payment and health care operations, we may disclose medical information for the following purposes: for a court order, subpoena, discovery request or other lawful process. We may disclose medical information to appropriate authorities if we reasonably believe that you are the victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose health information when authorized and necessary to comply with laws relating to worker's compensation, auto accidents, personal injury or similar issues.

If someone calls or comes by, they will not be given any information about your care and/or appointments unless otherwise specified and noted in your file.

We will also be publicly noting your name in our newsletter and/or picture in our lobby unless otherwise specified. Upon becoming a patient, we will be entering your name and email into our database and you may receive our monthly newsletter. If you do not wish to receive our newsletters, please contact our office and advise the receptionist of such. This list will not be sold to any outside agencies.

### **Your Rights**

You have the right to look at or get copies of your medical records and to receive a list of all the times we shared your medical information for purposes other than treatment, payment and health care operations.

### **Open Adjusting Concept**

Because of the open adjusting concept in this office, it is possible for doctor/patient discussions to be overheard by other patients. Most discussions will involve spinal health, but may include anything concerning the primary health care of that patient.

### **Notification by Mail or Phone**

Patients may be contacted by mail, email, or phone unless written notification is requested that contact be only in person.

### **Complaints**

If you feel that your rights have been violated, contact the Office Manager or the U.S. Department of Health and Human Services.

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## PHOTO/VIDEO RELEASE FORM

### Permission to Use Photograph/Video

I grant Synergy Medical, its representatives and employees the right to take photographs of me and my property in connection with the above identified subject. I authorize Synergy Medical , its assigns and transferees to copyright, use and publish the same in print and/or electronically.

I agree that Synergy Medical may use such photographs of me with or without my name and for any lawful purpose, including for example such purposes as publicity, illustration, advertising, and Web content.

I have read and understand the above:

Signature\_\_\_\_\_

Printed Name\_\_\_\_\_

Date\_\_\_\_\_

Signature, parent or guardian\_\_\_\_\_

(If under age 18)



**Alana Grabovich, CNP • Lindsay West, CNP • Charita N.Cooper, DC CACCP • Patrick S. Cooper, DC CCEP**

When it comes to your health, chiropractors and medical doctors should be working together for your benefit!

I agree! I give you permission to inform my primary care physician of my condition, treatment and expected/actual response to care at this office.

Patient/Guardian Signature: \_\_\_\_\_

Name (Please Print): \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Physician's Address/Phone: \_\_\_\_\_

\_\_\_\_\_